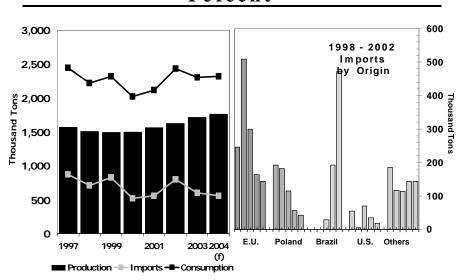
Russia's Pork Situation

	1997	1998	1999	2000	2001	2002	2003	2004(f)
(1,000 tons; CWE)								
Production	1,570	1,510	1,490	1,500	1,560	1,630	1,710	1,760
Imports	880	710	832	520	560	800	600	560
Exports	1	1	1	1	1	1	1	1
Consumption	2,449	2,219	2,321	2,019	2,119	2,429	2,309	2,319

Russian Imports Are Forecast to Fall as Domestic Production is Set to Increase 3 Percent



On November 29, 2003, the Government of Russia announced guidelines for the 2004 tariff rate quota (TRQ) on pork. The pork TRQ system, which covers HS code 0203 (fresh and frozen pork), sets the following country specific limits: the European Union (including the 10 accession countries) – 227,300 tons; the United States – 42,200 tons; Paraguay – 1,000 tons; all other countries (except CIS countries) compete for the remaining 179,500 tons. The tariff is set at 15 percent, but no less than ≤ 0.25 /kg (14 ¢ / lb) for volumes within the TRQ. Above that level, the tariff becomes 80 percent, but no less than ≤ 1.06 /kg (60 ¢/ lb). With the TRQ in place, Russia's pork imports are expected to decline by 6 percent in 2004 to 560,000 tons. CIS countries are exempted from the quota system, as are pork imports not under HS 0203. This will benefit countries like Poland and Hungary, which are very competitive in prepared and preserved pork products. Brazil, which over the last three years accounted for as much as 54 percent of Russian imports, will almost certainly be pressing very hard to find a way to recapture its lost market share.

Russia PORK IMPORTS (in metric tons)

Fresh/Chilled

Origin	1996	1997	1998	1999	2000	2001	2002
Australia	23	46	44	0	0	3	170
Brazil	0	0	0	0	5,524	29,011	16,598
Bulgaria	1,455	2,892	0	0	0	0	0
Canada	48	189	166	0	226	596	202
China	2,001	267	0	0	0	0	0
EU-15	1,581	2,032	5,067	18,899	9,580	5,675	5,901
Hungary	1,247	691	348	21	466	107	169
Kazakhstan	635	1,287	376	658	27	71	0
Moldova	925	903	21	24	82	0	0
Poland	2,867	2,905	1,034	3,031	680	408	1,365
Romania	2,084	4,017	0	162	0	0	0
South Korea	0	0	0	0	20	0	0
Ukraine	699	1,112	0	140	38	0	0
United States	652	3,881	1,408	59	134	2,418	1,942
Others	985	733	24	56	399	257	126
Total	15,202	20,955	8,488	23,050	17,176	38,546	26,473
US market share	4%	19%	17%	0%	1%	6%	7%
0.1.1			Frozen				
	1006	1007	1000	1000	2000	2001	2002
Origin	1996	1997	1998	1999	2000	2001	2002
Australia	1996 779	1,402	1,388	67	1	77	357
Australia Brazil	779	1,402 0	1,388 15	67 23	1 16,860	77 119,133	357 346,795
Australia Brazil Bulgaria	779 3,736	1,402 0 2,792	1,388 15 445	67 23 0	1 16,860 0	77 119,133 0	357 346,795 0
Australia Brazil Bulgaria Canada	779 3,736 16,286	1,402 0 2,792 13,865	1,388 15 445 8,902	67 23 0 1,086	1 16,860 0 5,962	77 119,133 0 15,208	357 346,795 0 22,174
Australia Brazil Bulgaria Canada China	779 3,736 16,286 96,730	1,402 0 2,792 13,865 60,577	1,388 15 445 8,902 68,213	67 23 0 1,086 11,306	1 16,860 0 5,962 1,913	77 119,133 0 15,208 26,480	357 346,795 0 22,174 75,587
Australia Brazil Bulgaria Canada China EU-15	3,736 16,286 96,730 67,683	1,402 0 2,792 13,865 60,577 92,010	1,388 15 445 8,902 68,213 123,950	67 23 0 1,086 11,306 441,541	1 16,860 0 5,962 1,913 217,831	77 119,133 0 15,208 26,480 124,273	357 346,795 0 22,174 75,587 115,005
Australia Brazil Bulgaria Canada China EU-15 Hungary	3,736 16,286 96,730 67,683 9,341	1,402 0 2,792 13,865 60,577 92,010 16,504	1,388 15 445 8,902 68,213 123,950 10,458	67 23 0 1,086 11,306 441,541 3,960	1 16,860 0 5,962 1,913 217,831 10,483	77 119,133 0 15,208 26,480 124,273 2,501	357 346,795 0 22,174 75,587 115,005 965
Australia Brazil Bulgaria Canada China EU-15 Hungary Kazakhstan	3,736 16,286 96,730 67,683 9,341 946	1,402 0 2,792 13,865 60,577 92,010 16,504 2,226	1,388 15 445 8,902 68,213 123,950 10,458 2,208	67 23 0 1,086 11,306 441,541 3,960 3,897	1 16,860 0 5,962 1,913 217,831 10,483 387	77 119,133 0 15,208 26,480 124,273 2,501 2,329	357 346,795 0 22,174 75,587 115,005 965 248
Australia Brazil Bulgaria Canada China EU-15 Hungary Kazakhstan Moldova	3,736 16,286 96,730 67,683 9,341 946 8,913	1,402 0 2,792 13,865 60,577 92,010 16,504 2,226 14,921	1,388 15 445 8,902 68,213 123,950 10,458 2,208 6,842	67 23 0 1,086 11,306 441,541 3,960 3,897 5,764	1 16,860 0 5,962 1,913 217,831 10,483 387 1,505	77 119,133 0 15,208 26,480 124,273 2,501 2,329 22	357 346,795 0 22,174 75,587 115,005 965 248 0
Australia Brazil Bulgaria Canada China EU-15 Hungary Kazakhstan Moldova Poland	3,736 16,286 96,730 67,683 9,341 946 8,913 27,939	1,402 0 2,792 13,865 60,577 92,010 16,504 2,226 14,921 21,525	1,388 15 445 8,902 68,213 123,950 10,458 2,208 6,842 8,665	67 23 0 1,086 11,306 441,541 3,960 3,897 5,764 64,816	1 16,860 0 5,962 1,913 217,831 10,483 387 1,505 42,209	77 119,133 0 15,208 26,480 124,273 2,501 2,329 22 24,097	357 346,795 0 22,174 75,587 115,005 965 248 0 16,038
Australia Brazil Bulgaria Canada China EU-15 Hungary Kazakhstan Moldova Poland Romania	3,736 16,286 96,730 67,683 9,341 946 8,913 27,939 20,219	1,402 0 2,792 13,865 60,577 92,010 16,504 2,226 14,921 21,525 47,833	1,388 15 445 8,902 68,213 123,950 10,458 2,208 6,842 8,665 6,769	67 23 0 1,086 11,306 441,541 3,960 3,897 5,764 64,816 2,807	1 16,860 0 5,962 1,913 217,831 10,483 387 1,505 42,209 0	77 119,133 0 15,208 26,480 124,273 2,501 2,329 22 24,097 0	357 346,795 0 22,174 75,587 115,005 965 248 0 16,038
Australia Brazil Bulgaria Canada China EU-15 Hungary Kazakhstan Moldova Poland Romania South Korea	3,736 16,286 96,730 67,683 9,341 946 8,913 27,939 20,219 0	1,402 0 2,792 13,865 60,577 92,010 16,504 2,226 14,921 21,525 47,833 3	1,388 15 445 8,902 68,213 123,950 10,458 2,208 6,842 8,665 6,769 90	67 23 0 1,086 11,306 441,541 3,960 3,897 5,764 64,816 2,807 1,030	1 16,860 0 5,962 1,913 217,831 10,483 387 1,505 42,209 0 6,196	77 119,133 0 15,208 26,480 124,273 2,501 2,329 22 24,097 0 21,450	357 346,795 0 22,174 75,587 115,005 965 248 0 16,038 0 6,306
Australia Brazil Bulgaria Canada China EU-15 Hungary Kazakhstan Moldova Poland Romania South Korea Ukraine	3,736 16,286 96,730 67,683 9,341 946 8,913 27,939 20,219 0 6,397	1,402 0 2,792 13,865 60,577 92,010 16,504 2,226 14,921 21,525 47,833 3 7,636	1,388 15 445 8,902 68,213 123,950 10,458 2,208 6,842 8,665 6,769 90 1,268	67 23 0 1,086 11,306 441,541 3,960 3,897 5,764 64,816 2,807 1,030 6,286	1 16,860 0 5,962 1,913 217,831 10,483 387 1,505 42,209 0 6,196 12,168	77 119,133 0 15,208 26,480 124,273 2,501 2,329 22 24,097 0 21,450 1,504	357 346,795 0 22,174 75,587 115,005 965 248 0 16,038 0 6,306 1,069
Australia Brazil Bulgaria Canada China EU-15 Hungary Kazakhstan Moldova Poland Romania South Korea Ukraine United States	3,736 16,286 96,730 67,683 9,341 946 8,913 27,939 20,219 0 6,397 22,750	1,402 0 2,792 13,865 60,577 92,010 16,504 2,226 14,921 21,525 47,833 3 7,636 20,383	1,388 15 445 8,902 68,213 123,950 10,458 2,208 6,842 8,665 6,769 90 1,268 36,248	67 23 0 1,086 11,306 441,541 3,960 3,897 5,764 64,816 2,807 1,030 6,286 41,627	1 16,860 0 5,962 1,913 217,831 10,483 387 1,505 42,209 0 6,196 12,168 8,450	77 119,133 0 15,208 26,480 124,273 2,501 2,329 22 24,097 0 21,450 1,504 24,362	357 346,795 0 22,174 75,587 115,005 965 248 0 16,038 0 6,306 1,069 11,949
Australia Brazil Bulgaria Canada China EU-15 Hungary Kazakhstan Moldova Poland Romania South Korea Ukraine United States Vietnam	3,736 16,286 96,730 67,683 9,341 946 8,913 27,939 20,219 0 6,397 22,750 997	1,402 0 2,792 13,865 60,577 92,010 16,504 2,226 14,921 21,525 47,833 3 7,636 20,383 3,395	1,388 15 445 8,902 68,213 123,950 10,458 2,208 6,842 8,665 6,769 90 1,268 36,248 3,192	67 23 0 1,086 11,306 441,541 3,960 3,897 5,764 64,816 2,807 1,030 6,286 41,627 54	1 16,860 0 5,962 1,913 217,831 10,483 387 1,505 42,209 0 6,196 12,168 8,450 1,007	77 119,133 0 15,208 26,480 124,273 2,501 2,329 22 24,097 0 21,450 1,504 24,362 10,865	357 346,795 0 22,174 75,587 115,005 965 248 0 16,038 0 6,306 1,069 11,949 3,104
Australia Brazil Bulgaria Canada China EU-15 Hungary Kazakhstan Moldova Poland Romania South Korea Ukraine United States	3,736 16,286 96,730 67,683 9,341 946 8,913 27,939 20,219 0 6,397 22,750	1,402 0 2,792 13,865 60,577 92,010 16,504 2,226 14,921 21,525 47,833 3 7,636 20,383	1,388 15 445 8,902 68,213 123,950 10,458 2,208 6,842 8,665 6,769 90 1,268 36,248	67 23 0 1,086 11,306 441,541 3,960 3,897 5,764 64,816 2,807 1,030 6,286 41,627	1 16,860 0 5,962 1,913 217,831 10,483 387 1,505 42,209 0 6,196 12,168 8,450	77 119,133 0 15,208 26,480 124,273 2,501 2,329 22 24,097 0 21,450 1,504 24,362	357 346,795 0 22,174 75,587 115,005 965 248 0 16,038 0 6,306 1,069 11,949

Processed

Origin	1996	1997	1998	1999	2000	2001	2002
Canada	466	107	63	0	50	69	0
China	0	0	7	0	0	10	1
Czech Rep	656	1,925	2,372	72	80	332	149
EU-15*	136,178	170,224	117,794	49,410	58,830	27,073	23,079
Hungary	4,541	14,000	7,669	405	57	383	646
Laos	147	571	0	0	0	0	0
Latvia	140	338	231	21	12	8	4
Lithuania	318	541	359	15	14	16	19
Moldova	56	211	26	368	187	65	12
Poland*	85,113	159,674	128,722	62,795	39,980	15,334	12,745
South Korea	3	15	0	0	0	0	4,067
Ukraine	1,024	149	2,579	4,020	2,379	104	799
United States	3,160	5,065	3,789	5,961	875	680	190
Others	1,009	1,595	967	228	242	209	122
Total	232,811	354,415	264,578	123,295	102,706	44,283	41,833
Grand Total	531,091	681,959	559,137	738,487	445,485	457,581	669,329
Giana Ivan	551,071	001,707	557,157	750,407	470,700	407,001	307,52
US market share	5%	4%	7%	6%	2%	6%	2%

Note: All data are reported in product weight

Source: Bold is exporter data, otherwise Russia import data

 $[\]ast$ includes sausage